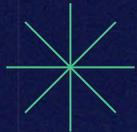


payarc



APPLY WIZARD

Sales Guide

Apply Wizard Sales Guide



This guide will give you step by step instructions to navigate Apply Wizard. There will be instructions for [Entering a New Application](#), [Filling out the Merchant Application](#), [E-signing the Merchant Application](#) and [Creating a Pricing Template](#).

The below link will take you to Apply Wizard:

<https://apply.payarc.net/apply/login>

You should have received your log in credentials via email.

Once you are logged in you will see the Home Page in Apply Wizard.

Within the main homepage, you'll find a comprehensive list of applications. On the far right, you'll have access to a set of swift key options for efficient application management. These options include archiving applications, generating PDF copies, uploading supplementary documents to applications, making edits to applications, duplicating applications, and viewing application details. These quick actions empower you to streamline your application handling and boost productivity.

You can also see the real-time status of each application as defined below:

Draft: Still being filled out, not sent to the merchant, or waiting for the merchant to complete.

Waiting on Merchant Signature: Waiting on the merchant to sign the application.

Application: Still in the applications process.

Underwriting: Still in the underwriting process.

Boarding: Still in the boarding process.

QA: Still in the QA process.

Post-Boarding: Still in the post-boarding process.



Sales Professionals that have oversight of other Sales Professional's accounts are listed as a "**Primary Agent**". The Sales Professional who sold the account will appear in the "**Agent**" column. There are additional folders for those Sales Professionals that oversee other Sales Professionals. These folders allow access to help manage those accounts.

Primary Agent	Agent	Merchant DBA Name	Date Created	Completion Rate	Status	Channel
JOHN SUTHERON	Eric Alvarez (Payarc)	Test - Christian Demo	10/27/2023, 2:50:24 PM	100%	Waiting on Merchant Signat...	
JOHN SUTHERON	Eric Alvarez (Payarc)	Eric DBA TEST	9/19/2023, 11:13:45 AM	0%	Draft	

Primary Agent	Agent	Merchant DBA Name	Date Created	Completion Rate	Status	Channel
	test	test	10/22/2023, 2:23:30 PM	0%	Draft	
	test test Agent	test	10/26/2023, 10:16:21 AM	26%	Draft	test Channel
JOHN SUTHERON	Eric Alvarez (Payarc)	Christian - Test	10/26/2023, 8:56:13 AM	93%	Sent to Merchant	Payarc Inside sales

Entering a New Application



Select the **"New Application"** button to start a new application.

Sales professionals have the flexibility to skip specific sections when completing the application. This will however mean the merchant must complete the sections skipped by the sales professional. The merchant does not have the ability to skip any sections of the application.



Clicking this button will open the **"Merchant Information"** section.

Complete the required merchant information.

Merchant DBA Name: Enter the Business Name.

Business/ Industry Type: Select the Industry type for the business you are submitting.

Pricing Template: Select a template if one is already created and saved. Otherwise, this section is not required to be filled in. Prompts will appear later in the application to enter the pricing and fees manually.

Contact First & Last Name: Enter the First and Last Name of the Merchant. This should be the contact on the account that PAYARC will work with. Not necessarily the owner; however it could be.

Merchant Contact Email: Enter the merchant's email address. This should be the email address of who PAYARC will work with on the account. This is also the email address that the application will route to for signature.

Once all fields are complete select **"Save and Continue"**.

Applications & Leads

The screenshot shows the 'Applications & Leads' interface. At the top right is a 'New Application' button. Below it are tabs for 'All Pending Apps' and 'All Signed Apps', with a search bar containing 'test' and filters for 'From' and 'To' dates. A table lists application records with columns for Primary Agent, Agent, Merchant DBA Name, Date Created, Completion Rate, Status, and Channel. The table contains three rows of data.

Primary Agent	Agent	Merchant DBA Name	Date Created	Completion Rate	Status	Channel
	Test	test	10/25/2023, 3:51:38 PM	0 %	Draft	
	Test ISV Agent	test	10/25/2023, 10:16:34 AM	28 %	Draft	ISV Channel
John Buchanan	Eric Alvarez (Payarc)	Christen - Test	10/25/2023, 8:56:33 AM	98 %	Sent to Merchant	Payarc: Inside sales

Edit Lead/Application

Merchant Information

The screenshot shows the 'Edit Lead/Application' form with the 'Merchant Information' section. It contains several input fields, each with a dropdown arrow on the right side, indicating they are dropdown menus. The fields are: Merchant DBA Name (test), Business/Industry Type (CBD), Pricing Template ((Pricing Template)), Contact First Name (tes), Contact Last Name (tes), and Merchant Contact Email (jaime.simms@payarc.com).

Merchant DBA Name:*	test
Business/Industry Type:*	CBD
Pricing Template:	(Pricing Template)
Contact First Name:*	tes
Contact Last Name:*	tes
Merchant Contact Email:*	jaime.simms@payarc.com



Select the merchant's pricing model in **"Pricing"** section. The pricing will auto-populate if templates are pre-made. (See instructions on page 13) If not, you will need to enter the pricing and transaction information as applicable into the proper fields.

****Consult your SCHEDULE A for pricing floors and more information pricing the account.**

Edit Lead/Application

Pricing

Pricing Model*

- Tiered Pricing Visa/MC
- Interchange Plus Pricing
- Bundle Rate/Blended

%	%	%
\$	\$	\$

Pricing

Authorizations

Other fees

Bank Sponsor Fee	<input type="checkbox"/>	Debit Card Auth's	<input type="text"/>
Amex Sponsor Fee	<input type="text"/>	EBT Auth's	<input type="text"/>
Batch Fees	<input type="text"/>	Account Updater Transaction Fee	<input type="text"/>
Chargebacks	<input type="text"/>	Gateway Transactions	<input type="text"/>
Reversal	<input type="text"/>	Per ACH Reject	<input type="text"/>
Retrievals	<input type="text"/>	Ethoca/Verifi Alerts	<input type="text"/>
Arbitration	<input type="text"/>	Rapid Dispute Resolution (RDR)	<input type="text"/>
Voice Auth's	<input type="text"/>	Other	Fee Name <input type="text"/> \$ <input type="text"/>
Declines	<input type="text"/>	Comments	<input type="text"/>
Refunds	<input type="text"/>		
AVS	<input type="text"/>		

Monthly Fees

Minimum Monthly Fee	<input type="text"/>	Monthly Fee	<input type="text"/>
PCI Fee	<input type="text"/>	Gateway	<input type="text"/>
Risk Analysis	<input type="text"/>	Web Monitoring	<input type="text"/>
Account Updater	<input type="text"/>	POS Fee	<input type="text"/>
Terminal Fee	<input type="text"/>	Statement Fee	<input type="text"/>
Other	Other Monthly Fee Name <input type="text"/>		<input type="text"/>



Verify the final pricing on the **“Pricing Summary”** section and select **“Continue”**.

Edit Lead/Application

Pricing Summary

Summary

Merchant DBA Name: test
Pricing Template:
Pricing Model: Interchange Plus Pricing

Interchange Plus Pricing

Other Fees:

Monthly Fees:

↓

[Go Back](#) [Continue](#)



Once you select **“Continue”** you will be directed to the **“Terminal Set Up Questionnaire”** section where you will enter equipment information into the Terminal Set up Questionnaire. There will be 5 steps to this process. The Terminal Set Up Questionnaire is not required at this time but filling it out during this application entry process will greatly streamline the boarding process. After completing each step select **“Save & Continue”**.

Edit Lead/Application

Terminal Set Up Questionnaire

Step 1 of 5

Who is paying for the Terminal? Agent Bill Merchant

Terminal Type: Gateway EMV Terminal 3rd Party POS

Gateway setup by: PAYARC Agent

Pin-debit Enabled (Customer will have to enter PIN) Yes No

EBT (FNS# required): Yes No

↓

[Go Back](#) [Continue](#)

Step 1:

Edit Lead/Application

Terminal Set Up Questionnaire

Step 2 of 5

DHV Terminal Type (Availability may vary)

Terminal Type: PAX Dejavoo Mobile Readers

Primary method Ethernet/Broadband Wi-Fi 4G (\$19.95 per month)

Do you want auto close? (Auto close is when the terminal automatically settles a batch at specific time)

Yes No, I will manually batch out every day. (WARNING: this may cause lost batches)

Go Back

Continue

Step 3:

Edit Lead/Application

Terminal Set Up Questionnaire

Step 4 of 5

Do you want to print a summary batch report or a detailed batch report (with order numbers?)

Summary Batch Detailed Batch

Do you want a signature line? Yes No

Do you want the customer's name printed? Yes No

Go Back

Continue



After finishing the Terminal Set up Questionnaire you will be able to send the Merchant Application to the merchant. The merchant will be able to continue filling out their information and sign the completed application. If you opt to have the merchant fill out the rest of the application, proceed.

If you would prefer to fill the rest of the application out for your merchant, skip to the **"Filling out the Merchant Application"** section below.

****The pricing and merchant information section must be filled out on the application prior to sending the application to the merchant. The merchant information and pricing information will then be locked down. The merchant will not have the ability to edit those fields.**

Step 2:

Edit Lead/Application

Terminal Set Up Questionnaire

Step 3 of 5

Do you want Tip option turned on? (Tip option allows customers to leave tips)

- Yes, just the tip line
- Yes, please also add suggested tip amounts (i.e., 10% = \$##.##, 18% = \$##.##, 20% = \$##.##)
- Yes, at time of sale with suggested tip amounts (i.e., 16% = \$##.##, 18% = \$##.##, 20% = \$##.##)
- No tips

Do you want to track servers/clerks?

(This will allow you to track servers/clerks that check out guests) Yes No

Do you want ability to enter invoice or Order numbers? Yes No

Do you want ability to add tax to a transaction?

Yes No, tax is included in the transaction amount.

Go Back

Continue

Step 4:

Edit Lead/Application

Terminal Set Up Questionnaire

Step 5 of 5

Do you want special header message printed at the top of the receipt? Yes No

Do you want special footer message printed at the bottom of the receipt? Yes No

Terminal Deployment: Agent Merchant

Shipping information: Use Business Address and Contact Name? Yes No

Additional Comments

Go Back

Continue

The merchant application link has a 30-day expiration. This information should be communicated to potential merchants to ensure timely submission of their application.

The email address that was entered on the **"Merchant Information"** page for the merchant's contact email address will be the email address the application will route to for signature.

See page 14 for the instructions **"Signing a Merchant Application"** with Adobe E-sign.



There are two ways to send the merchant the application.

(1) You may generate a link to the application to email the merchant.

The screenshot shows a web interface titled "Edit Lead/Application" with a sub-section "Send Merchant Application". A text input field contains the URL "https://apply.payarc.net/merchant-app/9a0c993c-74eb-11e1-a573-0a6c1a7c23c7". Below the input field is a blue button labeled "Generate and Copy Link". At the bottom right, there is a green downward arrow icon above three blue buttons: "Go Back", "Send to Merchant to Complete", and "Continue".

(2) Select "**Send to Merchant to Complete**" and an auto generated email will be sent to the merchant.

The screenshot shows the same "Edit Lead/Application" interface. The "Send Merchant Application" sub-section now has an empty text input field. The "Generate and Copy Link" button is still present. At the bottom right, the green downward arrow icon is positioned above the "Send to Merchant to Complete" button, which is highlighted, indicating it is the selected option.

Filling out the Merchant Application



Skip this section if you opted to send the merchant the application to finish.

If you prefer to fill out the entire application for your merchant, select **“Continue”** on the **“Send Merchant Application”** section.

Edit Lead/Application

Send Merchant Application

https://apply.payarc.net/merchant-app/9a0c993c-74eb-11ee-a573-0a6c1a7c23c7

Generate and Copy Link

Go Back Send to Merchant to Complete Continue



You will now be taken to the Transaction Types section. You will need to fill in the **“Transaction Types”** on behalf of the merchant. Once complete select **“Save & Continue”**.

****For a merchant to be considered a Card Present merchant they must have at least 70% of their transactions swiped.**

Merchant Application

Transaction Types

Please enter percent of transactions for each category. This should show how often you plan on taking transactions of each type listed below. Total must equal 100%.

Credit Card Swiped:
10 %

MOTO/Internet:
90 %

TOTAL:
100 %

Go Back Send to Merchant to Complete Continue



Fill in the **“Business Details”** on behalf of the merchant. Once complete select **“Save & Continue”**.

If a merchant has a website and takes e-commerce transactions, this field must be completed to avoid unnecessary account pends during the underwriting process.

Merchant Application

Business Details

Please describe in detail what you do and what you sell, including pricing

Merchant DBA Name:*
test

Office Street

Office City

Office State Office Zip

Contact First Name:* Contact Last Name:*
test test

Contact Phone: Merchant Contact Email:*
(999) 999-9999 test@gmail.com

Ownership Type:
Website,

Cancel Save & Send to Merchant to Complete Save & Continue



Once you select **“Save & Continue”** you will be directed to the **“Merchant Legal Information”** section.

Fill in the open fields and then select **“Save & Continue”**. The merchant’s Legal Information must be where the business is legally registered, not the billing address or physical location.

****At any point during the “Merchant Application” you may stop and send the application to the merchant by selecting “Send to Merchant to Complete”.**

Merchant Application

Merchant Legal Information

Merchant Legal Name:

This is the legal name that you registered your business on. Please be sure that this is correct.

Registered Address:

This is where you want statements and legal documents sent to.

Registered City: Registered State:

Registered Zip: Federal Tax ID:

This is the 9-digit number that was assigned to you when you registered your business. If you are a sole proprietor, please enter your SSN as your Tax ID.

Date Incorporated: State of Incorporation:

This is the date that you registered your business. This is the state you registered your business in.

Customer Support #:

(999) 999-9999

↓



Once you select **“Save & Continue”** you will be directed to the **“Transaction Information”** section. Fill in the open fields and then select **“Save & Continue”**.

When setting up the Desired Description Field, it's essential to consider what you want to appear on the customers' statements. This aspect is crucial because the accuracy and clarity of the information provided can greatly impact the number of chargebacks filed by customers who may not recognize or remember the merchant charge.

Amex ESA account number would be an account number that the merchant has direct with Amex for processing. This is usually due to the processing volume being over 1 million per year or having a direct relationship with Amex. If the merchant does not have an ESA account number, PAYARC will apply for Amex for the merchant through the Opt Blue process.

Merchant Application

Transaction Information

Do You Currently Accept Credit Cards? Yes No

Total Monthly Processing: Average Ticket Value:

Give us an idea of how much dollar volume you expect to process in debit and credit cards. If this is your first time, give your best estimate. This should be your most common transaction amount.

Highest Ticket Value: **Desired Description:**

This should be the highest you would accept in one single transaction on a monthly or quarterly basis. This is what shows for your business on your customers bank statements.

FNS#:

How much Amex do you process each year? **AMEX ESA #:**

Has Merchant Ever Had Processing Account Terminated? Yes No

Has Merchant or Owners ever filed for bankruptcy? Yes No

↓



After selecting **“Save & Continue”** you will be directed to the **“Signing Owners Information”** section. Select **“Add Principal Owner”**.

Merchant Application

Singing Owners Information

Principals must equal 51% or more ownership

[Add Principal Owner](#)

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)



Fill in the Principal Owner’s information and then select **“Add Owner”**.

Add Principal Owner

First Name:	<input type="text"/>	Last Name:	<input type="text"/>
Title:	<input type="text" value="(Title)"/>	Ownership %:	<input type="text"/>
Address:	<input type="text"/>	City:	<input type="text"/>
State:	<input type="text"/>	Zip:	<input type="text"/>
Phone Number:	<input type="text" value="(999) 999-9999 x99999"/>	Email:	<input type="text"/>
Date of Birth:	<input type="text" value="mm/dd/yyyy"/>	SSN:	<input type="text" value="999-99-9999"/>
Drivers License #:	<input type="text"/>	Drivers License State:	<input type="text" value="(State)"/>
Other ID Type:	<input type="text"/>	Other ID Number:	<input type="text"/>
Other ID Country:	<input type="text"/>		

[Cancel](#) [Add Owner](#)



You will now see the **“Owners Information Summary”** section. If the information is correct select **“Continue”**. If you need to edit the owner’s information, select edit and make the changes. Once changes are completed select **“Continue”**.

Merchant Application

Singing Owners Information

Principals must equal 51% or more ownership

[Add Principal Owner](#)

[Edit](#) [Delete](#)

Non-Singing Owners Information

Do you have additional owners with more than 25% ownership? Yes No

[Add Additional Owner](#)

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

The ownership information must include 51% of the company’s ownership. If any owners have more than 25% ownership they must also be entered in this section.



Fill in the **"Financial Information"** section and select **"Continue."** GIACT is ran at this time to verify the bank account. If the bank account is not correct it must be updated.

***At any point of the "Merchant Application" you may stop and send the application to the merchant by selecting the "Send to Merchant to Complete" button.**



If the merchant has 30% or more Card Not Present (CNP) you will be prompted to fill out a Questionnaire.

When the **"Questionnaire"** section appears, fill in all the fields and select **"Continue"** until all 8 screens of the Questionnaire are complete.

Merchant Application

Financial Information

Merchant Legal Name: Federal Tax ID:

Bank Account #/DDA: Transit Routing #:

Bank Account Type:

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

If the merchant will accept payments for products/services on their website they must enter the SSL provider in the Provider section.

Step 1:

Merchant Application
Schedule D - MOTO / Internet Questionnaire
Step 1 of 8

Will you accept payments for products/services on your Website?
 Yes No or I do not have a website.

Provider:

What % of your products/services will be sold/delivered in the following markets (total must equal 100%)?
 North America: Europe: Other Markets:

What percentage do you sell to:
 Business: Consumers:

[Cancel](#) [Save & Send to Merchant to Complete](#) [Save & Continue](#)

Step 2:

Merchant Application
Schedule D - MOTO / Internet Questionnaire
Step 2 of 8

Briefly outline your return policy:
 Greater than 30 Days Less than 30 Days No Returns Other

What % of refunds (to your total monthly sales) is usual?

How many days does a refund usually take?

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

Step 3:

Merchant Application
Schedule D - MOTO / Internet Questionnaire
Step 3 of 8

Do you refund 100% of the purchase price?
 Yes No

When do you charge the customer?
 Shipment/Completion of Service Order

In the case where a product is shipped, is the shipment traceable?
 Yes No

Is a delivery receipt requested?
 Yes No

What is the normal "turnaround time" from when you receive the order to the customer receiving the goods/services:

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

Merchant Application
Schedule D - MOTO / Internet Questionnaire
Step 4 of 8

Do you take advance deposits? (a percentage of the full value or a fixed part payment paid in advance)
 Yes No

Where is your product warehouse?
 City:
 State:
 Zip:

Do you own the product/inventory at the time of sale?
 Yes No

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

Step 5:

Merchant Application
Schedule D - MOTO / Internet Questionnaire
Step 5 of 8

Are there any other companies involved in accepting, shipping, or fulfilling the service or product or the billing of the customer?
 Yes No

How do you advertise? (Catalogs, magazines, TV, Internet, etc.) List all that apply

Who enters credit card information at time of payment?
 Consumer Fulfillment Center Merchant

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

Step 6:

Merchant Application
Schedule D - MOTO / Internet Questionnaire
Step 6 of 8

Is your processing seasonal? (Enter fluctuations can be entered as "Yes") Yes No

Do you take payments for memberships, subscriptions, or packages? Yes No

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

Step 7:

Merchant Application
Schedule D - MOTO / Internet Questionnaire
Step 7 of 8

If subscriptions are sold, how do you manage the recurring payments?
 PayPal's Gateway Other

Do you want to capture the Consumer Billing Address (AVS) on any of your transactions?
 Yes No

Do you want to capture the Card Validation Value (CVV) from the back of the card on any of your transactions?
 Yes No

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

Step 8:

Merchant Application
Schedule D - MOTO / Internet Questionnaire
Step 8 of 8

Do you want to perform Verified by Visa or MasterCard SecureCode with any of your transactions?
 Yes No

[Go Back](#) [Send to Merchant to Complete](#) [Continue](#)

This question is referring to 3D Secure.

3D Secure is an additional layer of identity verification, before authorization on e-commerce transactions.

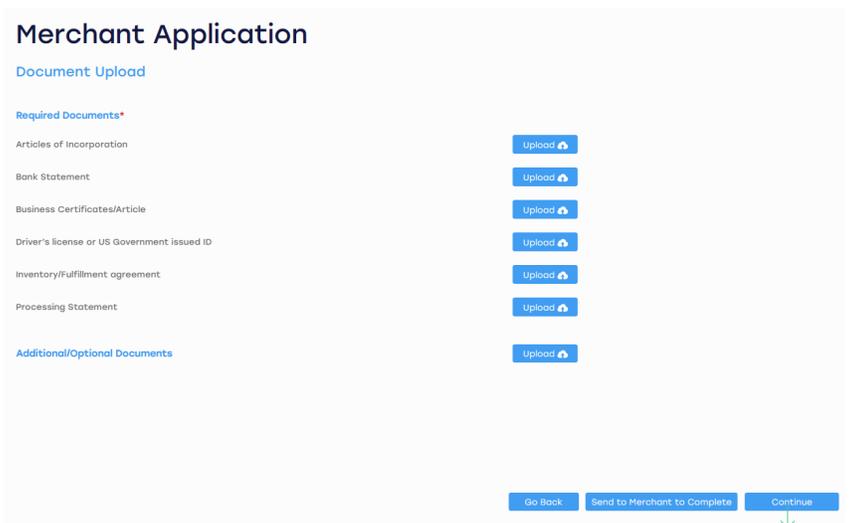


After the Questionnaire is complete, you will land on the **"Document Upload"** section of the application.

Upload all required documents by selecting the **"Upload"** button. The documents required will be based off the information that was collected through the application entries.

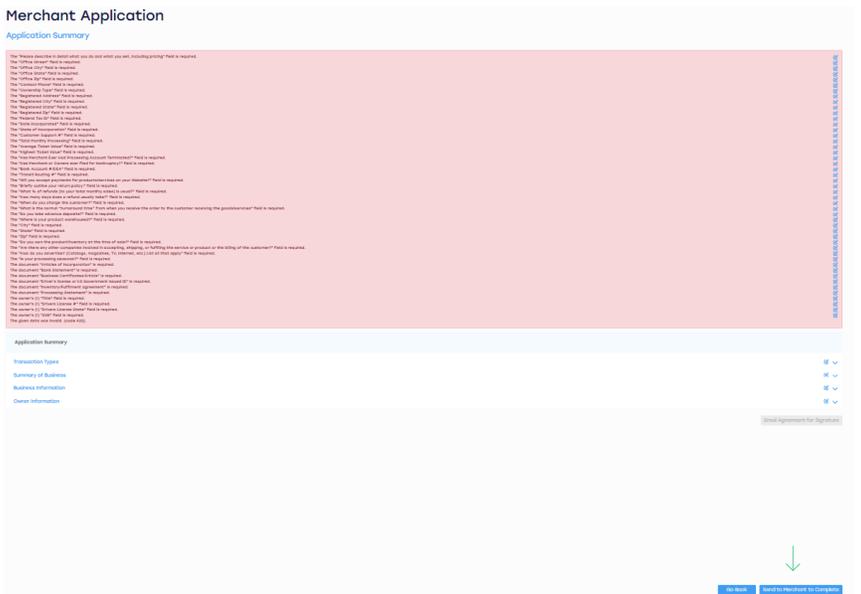
Once all documents have been uploaded, select **"Continue"**.

Please note that once an application is signed by the merchant and submitted no edits or document uploads can be completed through Apply Wizard. Additional documentation should be submitted through the pending link that underwriting sends via email.



After selecting **“Continue”** you will land on the **“Application Summary”** section. This is a rollup summary and breakdown of each section of the application.

This section will outline the fields that need completed before final submission.



If edits need to be made select the **“Edit”** icon on each item to make the corrections. Once complete select **“Send to Merchant to Complete”**. This will generate an email to the merchant to sign an adobe pdf copy of the application.

Once the application is complete it will be sent to the merchant to start the Merchant Engagement Process. The merchant application link has a 30-day expiration. This information should be communicated to potential merchants to ensure timely submission of their application.

Signing a Merchant Application with DocuSign



An email will arrive to the merchant from DocuSign, sent on behalf of PAYARC LLC, with the following details:

If you do not receive an email within 10 minutes, please check your spam or junk mail folder.

Sender:

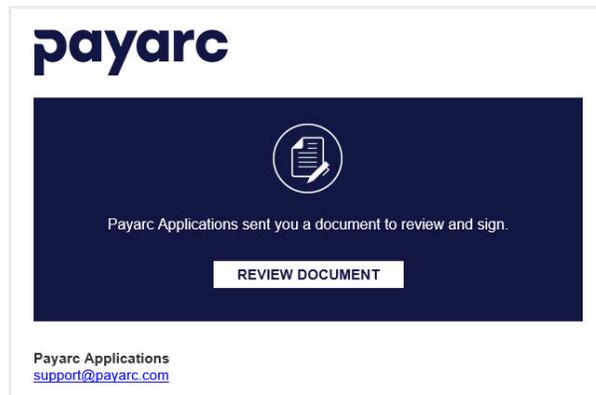
dse_NA4@docusign.net

Subject:

Signature requested on
"PAYARC Merchant Application – {Your DBA Name}.pdf"



Open the email and locate the "**Review Document**" button. Click on it to proceed.



After clicking the button, the DocuSign link will open in the web browser. At the top of the screen, select "**Continue**" to initiate the signing process.

Please Review & Act on These Documents



Payarc Applications
Payarc



Powered by DocuSign

Please review the documents below.

CONTINUE

OTHER ACTIONS ▾



Click **"Start"** located at the top left of the screen.



Enter full Name and initials and then click, **"Adopt and Initial"**.



Navigate to the next field by clicking the **"Next"** button.



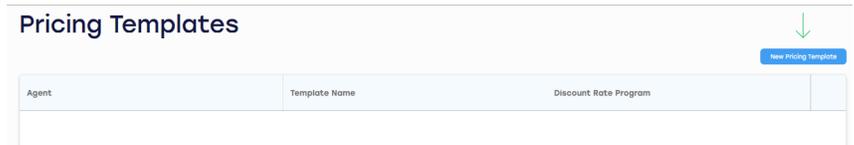
Once you have signed and initials all required fields select **"finish"** at the top right of the screen.

Creating a Pricing Template



Select **"Pricing Template"** and then **"New Pricing Template"**.

Consult the [Schedule A for pricing floors and more information](#).



Enter a **"Template Name"**. Select a **"Discount Rate Program"** then **"Save & Continue"**.

****If you are a Sales Professional that oversees other Sales Professional's accounts, you can share with them the template by selecting "Share with all sub agents"**.

If cash discount or dual pricing is applicable, Bundled Rate/Blended must be selected.



Enter the rates in the **"Edit Pricing Template"** and then select **"Save & Continue"**.



Fill in **“Other fees”** and select **“Save & Continue”**.

Pricing Templates

[Edit Pricing Template](#)

Other fees

Bank Sponsor Fee	<input type="text"/>	Debit Card Auth's	<input type="text"/>
Amex Sponsor Fee	<input type="text"/>	EBT Auth's	<input type="text"/>
Batch Fees	<input type="text"/>	Account Updater Transaction Fee	<input type="text"/>
Chargebacks	<input type="text"/>	Gateway Transactions	<input type="text"/>
Reversal	<input type="text"/>	Per ACH Reject	<input type="text"/>
Retrievals	<input type="text"/>	Ethoca/Verifi Alerts	<input type="text"/>
Arbitration	<input type="text"/>	Rapid Dispute Resolution (RDR)	<input type="text"/>
Voice Auth's	<input type="text"/>	Other	<input type="text"/>
Declines	<input type="text"/>	Fee Name	<input type="text"/>
Refunds	<input type="text"/>	Comments	<input type="text"/>
AVS	<input type="text"/>		

[Go Back](#) [Continue](#)



Fill in **“Monthly fees”** and select **“Save & Continue”**.

Pricing Templates

[Edit Pricing Template](#)

Monthly Fees

Minimum Monthly Fee	<input type="text"/>	Monthly Fee	<input type="text"/>
PCI Fee	<input type="text"/>	Gateway	<input type="text"/>
Risk Analysis	<input type="text"/>	Web Monitoring	<input type="text"/>
Account Updater	<input type="text"/>	POS Fee	<input type="text"/>
Terminal Fee	<input type="text"/>	Statement Fee	<input type="text"/>
Other	<input type="text"/>		
Other Monthly Fee Name	<input type="text"/>		

[Go Back](#) [Continue](#)



Review the **“Summary”** of pricing fees. If you need to make changes, select **“Go Back”** and edit the fees. Otherwise it will auto save your template.

Pricing Templates

[Edit Pricing Template](#)

Summary

Discount Rate Program
Interchange Plus Pricing

↳ Interchange Plus Pricing

Pricing Visa/MC	2.00000 %
↳ Monthly Fees:	
Statement Fee	\$ 25.00
↳ Other Fees:	
Voice Auth's	\$ 0.2500

Go Back



You will now see the summary of your **“Pricing Templates”**.

Pricing Templates

New Pricing Template

Agent	Template Name	Discount Rate Program	
Test ISV Agent	tester	Tiered Pricing Visa/MC	🗑️ ✎
Test ISV Agent	template 1	Interchange Plus Pricing	🗑️ ✎
Test ISV Agent	Sally Merchant	Interchange Plus Pricing	🗑️ ✎
Test ISV Agent	test	Interchange Plus Pricing	🗑️ ✎
Test ISV Agent	test cd	Bundle Rate/Blended	🗑️ ✎



To learn more, please contact PAYARC support.

Support Phone - (877) 203-6624

Support Email - support@payarc.com

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